

THE COMPANIES ACT
 (CHAPTER 50)
 THE COMPANIES REGULATIONS
 REGULATION 69(3)
 MEMORANDUM OF PROCEEDINGS AT ADJOURNED
 FIRST MEETING OF CREDITORS IN
 RELATION TO JUDICIAL MANAGEMENT

Name of Company:

(Under judicial management)

Company No:

1 Date and time of meeting:

2 Place of meeting:

3 Name of the chairman of meeting:

4 Memorandum - The adjourned meeting of creditors in the abovementioned matter was held at the time and place abovementioned but it appearing that there was not a quorum of creditors qualified to vote present or represented, no resolution was passed, and the meeting was not further adjourned.

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 Signature of Chairman