For

THE COMPANIES ACT (CHAPTER 50)

THE COMPANIES REGULATIONS REGULATION 31

AFFIDAVIT VERIFYING PETITION FOR JUDICIAL MANAGEMENT ORDER

63D

Folio No.

(Title)

Name of Company: Company No: If the Petition is by an Individual or Firm I, make oath (solemnly, sincerely and truly affirm) and say, that such of the statements in the petition now produced and shown to me, and marked with the letter 'A', as relate to my own acts and deeds are true, and such of the said statements as relate to the acts and deeds of any other person or persons I believe to be true. Sworn or affirmed, etc. If the Petition is by a Corporation I, of make oath (solemnly, sincerely and truly affirm) and say, as follows: (1) I am (a Director or the Secretary/a principal officer) of the Petitioner in the above matter, Petitioner to make this affidavit on its behalf.

(2) Such of the statements in the Petition now produced and shown to me marked with the letter 'A' as relate to the acts and deeds of the Petitioner are true and such of the statements as relate to the acts and deeds of any other person or persons I believe to be true.

Sworn or affirmed, etc.