

THE COMPANIES ACT
(CHAPTER 50)
SECTION 295(1)

NOTICE OF MEETING OF CREDITORS

Folio No

Name of Company:

Company No:

Notice is hereby given that pursuant to section 295(1) of the Companies Act, a meeting of the creditors of the abovenamed company will be held at on 19..... at

The winding up of the company commenced on 19..... and *I/We *was/were appointed liquidator(s) by resolution of the members of the company. As the directors declared that the company would be able to pay its debts in full within a period of months after the commencement of the winding up, the liquidation is proceeding as a members' voluntary winding up.

*I/We have formed the opinion that the company will not be able to pay or provide for the payment of its debts in full within that period and this meeting is summoned in order that the creditors may, if they so wish, exercise their right under section 295(2) of the Companies Act, to appoint some person other than *myself/ourselves to be the liquidator(s) of the company for the purpose of winding up the affairs and distributing the assets of the company.

A statement of the assets and liabilities of the company will be laid before the meeting.

Dated this day of 19....

Signature:

.....

Name of Liquidator(s)

* Delete where inapplicable.